



# BOSTON CAPITAL

— STRENGTH • GROWTH • VISION —

## Finance Application

Email: [info@bostoncapital.com.au](mailto:info@bostoncapital.com.au)

Fax: 02 9231 2122

Date

Introducer

Sales Person

Finance Amount Required \$

Business Finance

Yes

Full Doc:

No

## Applicant Details

Company

Salaried  
Employee

Partnership

Sole Trader

Individual

Govt

Applicant Name

ABN

Trading Address

Suburb

Post Code

Main Contact Name

Position

Email Address

Business Phone

( )

Business Fax

( )

Mobile Phone

Director / Partner / Applicant Home Address  
1

Date of Birth

Drivers Licence

Director / Partner / Applicant Home Address  
2

Date of Birth

Drivers Licence

Director / Partner / Applicant Home Address  
3

Date of Birth

Drivers Licence

Director / Partner / Applicant Home Address  
4

Date of Birth

Drivers Licence

## Security Offered

Address 1

Equity

Address 2

Equity

## Credit Reference

Credit Reference 1

Bank/Lender

Phone

Contract #

Credit Reference 2

Bank/Lender

Phone

Contract #

**Scenario and customer background / Loan Purpose (Essential Please Complete):**


**Additional Financial Information (Essential)**

Applicant's Income (Net)	Marital Status	Date of Birth
Number of Dependants and Ages	Bank & Branch	
Have you ever been bankrupt?	YES	NO
Have you ever been known by a different name? If yes, what was your previous name?	YES	NO

**Last 3 year Residential History**

Address	Suburb	Post Code		
Period	YRS	MNTHS	Phone No	Mobile No
Own	Buy	Rent	Board	
Landlord	Phone No			
Monthly Rent				
Previous Address	Period	YRS	MNTHS	

**Last 3 year Employment History (If current is less than 3 years)**

Occupation	Accountant	Phone No		
Employer	Phone No			
Address	Suburb	Post Code		
Period	YRS	MNTHS	Full Time	
Previous Employer	Address	Phone No		
Occupation	Period	YRS	MNTHS	
Previous Employer	Address	Phone No		
Occupation	Period	YRS	MNTHS	Full Time

## Assets

ASSET	DETAILS	VALUE
Property		\$
Other Property		\$
Motor Vehicles		\$
Cash on Hand		\$
Bank Balance		\$
Term Deposits		\$
Other Assets		\$
<b>TOTAL ASSETS</b>		<b>\$</b>

## Liabilities

DEBT	FINANCIER	AMOUNT / LIMIT	MONTHLY	TOTAL OWING
Mortgage/Rent		\$	\$	\$
Other Mortgages		\$	\$	\$
Car Loans		\$	\$	\$
Other Loans		\$	\$	\$
Credit Cards		\$	\$	\$
Other Liabilities		\$	\$	\$
<b>TOTAL COMMITMENTS</b>			<b>\$</b>	<b>\$</b>

**Privacy Act Declaration and Authorisation to release financial information:** I/we (being the Lessee/s) hereby certify that the information that has been provided is wholly true and not misleading. Pursuant to the Privacy Act 1988 (Cth), I/we acknowledge that I/we have read and understand the privacy policy of Boston Capital Finance. I/we authorise and consent to Boston Capital Finance and any other credit providers collecting from and providing to credit reporting agencies personal information (being consumer credit information and any other relevant information about me/us), and to seek and obtain consumer credit references/reports to allow Boston Capital Finance or any other credit provider to assess my/our application, manage my/our account, recover any money that I/we owe, and/or finance another product (currently or in the future) to me/us. I/we also acknowledge that the credit/commercial credit applied for may be provided by another credit provider. I/we acknowledge and authorise that in such cases, Boston Capital Finance may disclose my/our personal information to any such credit provider for the purposes of assessing my/our application, including information about my/our consumer or commercial credit worthiness or financial capacity. I/we acknowledge and authorise you to disclose my/our personal information to others who perform a function or service for, or related to the purposes you collect, use or disclose the information, including agents. These may include introducers, debt collection agents, valuers, solicitors or accountants, and funders. You may also seek information from government authorities or others to enable you to identify me/us and verify information I/we have provided. This may be to locate me or us or the assets. It may include searches of electoral rolls, land titles, business names or ASIC, bankruptcies and court judgments and telephone numbers. I/we acknowledge that if we fail to provide sufficient personal information, my/our application may not be able to proceed. I/we further authorise our accountant or financial officer to provide Boston Capital Finance or any other credit provider such information, if any, which Boston Capital Finance may require in relation to our financial position including copies of our financial statements for the purposes of assessing this application. I/we also authorise you to collect personal information about me/us from my/our introducer, legal advisers, and referees.

**Acknowledgement and Consent of Guarantor(s)**

By signing this acknowledgement I/we **acknowledge and consent** to the following:

I/we have read the Authorisation set out above and understand that it applies equally to me/us as guarantor(s). I/we acknowledge that Boston Capital Finance or any other credit provider may see a credit report concerning me/us from a credit reporting agency and all other information as set out above for the purpose of assessing whether to accept me/us as a guarantor for the finance commitments of the above named Lessee(s). I/we agree that this agreement remains in force until the attached agreement, which I/we hereby guarantee, ceases.

**Please ensure that all the above information is accurate as it will directly affect the assessment of your application**

**Please provide any supporting information that may be relevant in assessing the funding proposal.**

**Should you have any questions, please contact our office on 02 9231 2311**

**By clicking the Submit button I Confirm that I have read and accepted the Boston Capital Privacy & Privacy Policy**